
COMPANY ANNOUNCEMENT – 20 SEPTEMBER 2016

SHARE ISSUE

Ascot Resources Limited (**Ascot or the Company**) advises that it has issued 15,450,000 new ordinary fully paid shares. The shares were issued following the exercise of the corresponding number of Executive and Employee incentives held by current or former employees.

Following the share issue above, Ascot's issued capital is 157,247,133 ordinary fully paid shares.

For more information, visit www.ascotresources.com or contact:

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