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ASX ANNOUNCEMENT

2 September 2014

The Manager Company Announcements Office Australian Stock Exchange Limited Via: www.asxonline.com

Notice of Change of Interests by Sedgman Ltd

Ascot Resources Limited (ASX: AZQ) ('Ascot") refers to the notice lodged by Sedgman Ltd (Sedgman) on the ASX Companies Announcement Platform on 2 September 2014 (Notice). The Notice records a change in Sedgman's voting power in Ascot from 13.8% to 7.4%.

Ascot notes that the change in voting power is due to share issues by Ascot to new and existing shareholders (including Sedgman) rather than as a result of any sale or disposal of shares held by Sedgman.

For more information, visit www.ascotresources.com or contact:

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