

Perth Office
108 Outram Street
West Perth ,WA, 6005

PO Box 1974
West Perth WA 6872

T: +61 8 9476 4500
F: +61 8 6314 1587

E: info@epicresources.com.au
W: www.epicresources.com.au



Tuesday, 7 August 2012

ASX ANNOUNCEMENT

The Manager
Company Announcements Office
Australian Stock Exchange Limited
PO BOX H224 Australia Square
SYDNEY NSW 2000

REQUEST FOR TRADING HALT

Dear Sir/Madam

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Epic Resources Ltd (“the Company”) requests that the Australian Stock Exchange Ltd apply a trading halt to its securities effective immediately, pending an announcement to be made by the Company regarding an agreement to acquire coal assets.

The Trading Halt is requested to **commence at the start of trade Wednesday, 8 August 2012 until commencement of trade on Friday, 10 August 2012** where at that time an announcement will have been made.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your consideration.

Yours faithfully,

Tanya Woolley
Company Secretary

For more information:

Faldi Ismail
Executive Chairman
(08) 9476 4500

Francis De Souza
Non-Executive Director
(08) 9476 4500

About Epic Resources Limited

Epic Resources is an Australian-based exploration company that was initially established to acquire, explore, evaluate and exploit uranium-REE deposits and explore prospective uranium tenements and other minerals.

Epic Resources entered into a Farm-in Agreement with Cazaly Iron Pty Ltd (Cazaly), pursuant to which the Company has a right to earn a 75% interest in the Quartz Hill Project.

In addition to seeking to earn a 75% interest in the Quartz Hill Project and as outlined in the Company's Prospectus, the Company intends to pursue new projects in the resources sector, both in Australia and overseas, by way of acquisition or investment.

These projects may include other types of minerals including, without limitation, coal, iron ore, copper, gold, manganese, tin, nickel, potash and tungsten.