

Perth Office

108 Outram Street
West Perth ,WA, 6005

PO Box 1974
West Perth WA 6872

T: +61 8 9476 4500
F: +61 8 6314 1587

E: info@epicresources.com.au
W: www.epicresources.com.au



Tuesday, 10 April 2012

ASX ANNOUNCEMENT

The Manager
Company Announcements Office
Australian Stock Exchange Limited
PO BOX H224 Australia Square
SYDNEY NSW 2000

EPIC APPOINTS EXPERIENCED COAL CONSULTANTS TO ADVANCE COAL EXPLORATION IN EAST KALIMANTAN, INDONESIA

Highlights:

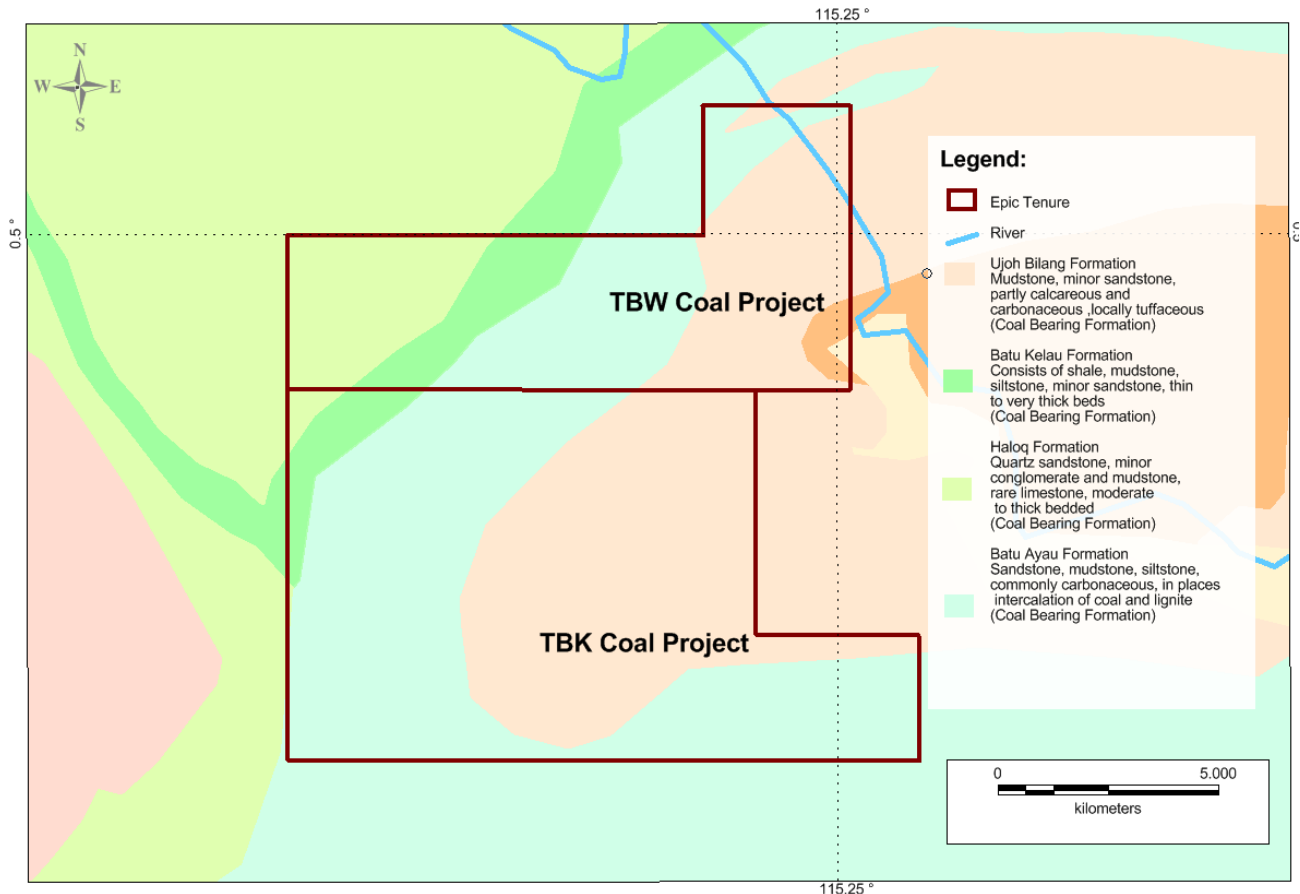
- **Salva Resources appointed to expedite exploration at TBK & TBW coal projects, East Kalimantan, Indonesia;**
- **Project evaluation commenced to assist with defining exploration targets; and**
- **Community liaison initiated with local community to gain local support of the project and exploration activities.**

The Board of Epic Resources Limited (“**Epic**” or the “**Company**”) is pleased to advise that the Company has appointed PT Salva Resources Indonesia (“**Salva**”) to act as the companies independent geological consultants to assist with the technical review and due diligence development of the East Kalimantan Coal Projects. Salva have extensive experience in all areas of resource exploration, resource modeling and mine planning.

Salva Resources have commenced a desktop based project evaluation to establish a field reconnaissance exploration program. The field reconnaissance exploration program will aim to define the location and extent of the prospective coal formations within the project area. A regional predictive geological and structural map is being devised for the project area and will be verified by regional geological mapping. The predictive geological map is being prepared using processed satellite data and historical exploration data.

Epic Resources has commenced community consultation with local villagers to provide assistance in the provision of local labour and material to support exploration efforts within the project area.

Figure 1: Regional Project Geology



About Epic Resources Limited

Epic Resources is an Australian-based exploration company that was initially established to acquire, explore, evaluate and exploit uranium-REE deposits and explore prospective uranium tenements and other minerals.

Epic Resources entered into a Farm-in Agreement with Cazaly Iron Pty Ltd (Cazaly), pursuant to which the Company has a right to earn a 75% interest in the Quartz Hill Project.

In addition to seeking to earn a 75% interest in the Quartz Hill Project and as outlined in the Company's Prospectus, the Company intends to pursue new projects in the resources sector, both in Australia and overseas, by way of acquisition or investment.

These projects may include other types of minerals including, without limitation, coal, iron ore, copper, gold, manganese, tin, nickel, potash and tungsten.

For more information, visit our website www.epicresources.com.au or please contact:

Faldi Ismail
Executive Chairman
T: +61 (0)8 9476 4500
F: +61 (0)8 6134 1587

Tanya Woolley
Company Secretary
T: +61 (0)8 9476 4500
F: +61 (0)8 6134 1587