

ASX ANNOUNCEMENT

4 July 2013

The Manager
 Company Announcements Office
 Australian Stock Exchange Limited
 Via: www.asxonline.com

Results Of Extraordinary General Meeting

Ascot Resources Limited (ASX: AZQ) ('Ascot' or the 'Company') advises, that, in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the outcomes of the resolutions put to shareholders at today's Extraordinary General Meeting, together with proxies received, were as follows:

Resolution 1: Ratification of prior Share issue

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2: Approval to convert Note

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3: Approval to issue Shares in lieu of interest payments

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4: Approval of proposed Share issue

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5: Approval of issue under Incentive Plan

For	Against	Abstain	Proxy's discretion
3,430,558	Nil	337,500	100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6: Approval of grant of Executive Incentives to Mr Andrew Caruso

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7: Ratification of prior grant of Options

For	Against	Abstain	Proxy's discretion
7,115,558	Nil	Nil	2,100,000

The motion was carried on a show of hands as an ordinary resolution.

About Ascot Resources Limited

Ascot Resources Limited ("Ascot") is an ASX listed coal explorer and developer. Its major asset is its 90% JV interest in the Titiribi Coal Project located in the Department of Antioquia, Colombia. With the Project site being located only 70km from State Capital Medellin, it is close to existing utilities and infrastructure. It is Ascot's intention to grow the Colombian business via asset acquisition and it will be continually assessing opportunities within Colombia.

For more information, visit www.ascotresources.com or contact:

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